



Entered on Docket
June 17, 2011

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Sustaining Third Omnibus
Objection Of USACM Trust To Proofs Of
Claim Based In Whole or In Part Upon
Investment In The Anchor B Loan**

Hearing Date: June 14, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Anchor B Loan ("Anchor B Loan") [DE 8324] (the "Objection"); the Court having heard the Objection on June 14, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record that the disallowance of the

1 Claims listed on Exhibit A does not affect the direct lenders' right to repayment by the
2 borrower or from the collateral securing the Anchor B Loan; and good cause appearing:

3 **IT IS ORDERED** that:

- 4 1. The Objection [DE 8324] is sustained; and
5 2. The claims listed on **Exhibit A** attached are disallowed in whole or in part to
6 the extent those claims are based upon an investment in the Anchor B Loan.
7

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9
10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker
12 Robert M. Charles, Jr.
13 John Hinderaker (*pro hac vice*)
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16 *Attorneys for USACM Liquidating Trust*
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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapprove d the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapprove d the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:

LEWIS AND ROCA LLP

By: /s/ John Hinderaker. _____

Attorneys for USACM Liquidating Trust

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**Anchor B, LLC
Multiple Loan Claims**

Claim	Date Claim Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Anchor B, LLC Loan
10725-01684	12/11/2006	Mcknight, James E	233 Branch Ave Freeport, NY 11520	Unknown	Unknown
10725-01208	11/10/2006	Monighetti, Pete	6515 Frankie LN Prunedale, CA 93907	1,509,963.55	50,000.00
10725-02044	1/11/2007	Naylon, Dominique	Po Box 2 Topaz, CA 96133	1,168,297.62	50,000.00
10725-01865	1/10/2007	Oosthuizen, Adrian Jr	5860 Lausanne Dr Reno, NV 89511	2,711,295.30	150,000.00
10725-01846	1/4/2007	Oppio, Catherine	Po Box 15 430 Gonowabie Crystal Bay, NV 89402	252,021.41	165,450.00
10725-02283	1/12/2007	Reno Aeronautical Corp Defined Benefit Plan	Janet L Chub, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	456,722.24	50,733.34
10725-01660	12/9/2006	Robert J. And Ruth Ann Kehl	Janet L Chub, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	12,841,680.13	250,000.00
10725-00302	9/29/2006	Ruby M Hill Family Trust Dtd 12/12/92	C/O Ruby M Hill Trustee 7855 N Pershing Ave Stockton, CA 95207-1749	4,005.00	Unknown
10725-00576	10/13/2006	Tischler, Hillari	3055 East Waterman Way Gilbert, AZ 85297-7622	166,246.21	59,633.00

EXHIBIT A

2357348.1